

AI that understands **your book.**

The risk manager in the room. Dashboards show you the book. Medusa watches it for you.

Medusa runs on the data your fund already has: positions, broker files, fund admin reports, Excel, your risk engine (Bloomberg, MSCI, Axioma) or Medusa's own model, and market data feeds. Ask in plain English and get answers grounded in your own numbers. No new risk system, no migration, nothing to rebuild.

Model-agnostic by design. Our edge is fitting agents to your book and the way your team sees it, not the underlying model. You are never locked to one AI lab.

WHAT IT DOES TODAY

Watches and alerts

Limits watched around the clock; an alert by email or Teams when one gets close or breaks; daily briefings.

Hidden exposures

AI reads news and filings to flag the thematic bets in your book that your factor model can't see.

A voice at the table

Medusa sits in your investment committee. It listens, answers on your book, and logs what you decide.

Conversational exploration

Positions, exposures, concentrations, stress tests and what-ifs: ask instead of digging through spreadsheets.

A full audit trail

Every number links back to the file, report or feed it came from. Colleagues can pick up your analysis.

The same view across the firm

CIO, compliance, IR and client teams on the investment team's view of the book, not an assistant per seat.

WHERE IT GOES FROM HERE

Risk is the entry point. Medusa already understands the book, works across the firm and sits in the room when you decide.

Next it remembers: what was decided, why, and what the book looked like at the time, brought back the next time the question comes up. Two more ways to extend it, on the same data:

- ▶ **Portfolio optimization:** daily rebalancing suggestions that keep exposures on budget. It advises; you decide.
- ▶ **Custom agents** built alongside your team, each tested on every change.

WHO IT'S FOR

Lean investment teams: boutique hedge funds, new launches, independent asset managers, and family offices, roughly \$100M to \$2B.

Large firms surround the desk with risk, reporting and quant research teams. Medusa gives you that capability without the headcount or the enterprise price tag, so you stay focused on investing. It works alongside the people you have.

New launches: walk into due diligence with institutional-grade risk answers from day one.

WHO'S BEHIND IT

[linkedin.com/in/merkuryev](https://www.linkedin.com/in/merkuryev)

Petr Merkuryev, founder. 22 years at the intersection of finance, technology and data science, including seven years running quantitative research and risk management at Pictet's multi-strategy hedge fund. **Medusa is built by the person who ran these workflows.**

Balki Kodarapu, fractional CTO. Owns architecture and security; your IT team's technical counterpart.

Start with a free review of your risk process. One call, one page back: what a large firm's risk desk would see, and what can be automated.

